



Company:

TSX-Venture: RBV
Frankfurt: 30Z

Recent Price:
\$0.11 CAD

52 Week High/Low:
\$2.25/\$0.07 CAD

Shares Outstanding:
17,245,034

Fully Diluted:
22,145,031

Market Cap:
\$1.9 Million CAD

Cash on Hand
\$2.6 million CAD

All Information as of January 23, 2009

Board of Directors:

Simon Tam, *President*
Mike Magrum, *P.Eng.*
Derrick Strickland, *P.Geo.*
Eunho Lee, *Acting CFO*

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Ringbolt Ventures Ltd. is a Canadian-based resource exploration company whose primary focus is acquiring and developing highly prospective Potash assets in the United States.

Ringbolt's Lisbon Valley Project is located less than 20 miles from The Cane Creek Mine. This mine is owned and operated by Intrepid Potash (NYSE: IPI). Total output from US potash producers only accounted for 12% of domestic consumption(USGS). The 88% shortfall was imported from other potash producing nations.

Lisbon Valley Project, Utah

- Located in the Paradox Basin, Utah, believed to host a large quantity of potash
- Nine State Mineral Leases have been granted totaling 6,277 acres
- 25 Federal prospecting permits covering 51,966 acres are presently under application
- The Company has reviewed the data of a number of oil and gas previously drilled wells on these properties
- Two Major Potash beds were identified
- Bed #9 has an average width of 8.6 feet and an average grade 22% K₂O
- Bed #5 has an average width of 6.5 feet and an average grade 16.5% K₂O
- With potash interval at 5,000' to 6,000', solution mining is a viable means of extracting the potential potash resource
- Excellent infrastructure: Power and road access

Holbrook Basin Project, Arizona

- Ringbolt has applied for and received 15 State Mineral Exploration permits for potash for 9,594 acres
- Potash occurrences are reported to be shallow and therefore conducive to conventional underground method of extraction due to the depths of these occurrences ranging from 1,000 to 1,450 feet-(OFR 08-07, Steve Rauzi, August 2008)
- Ringbolt is currently evaluating the data from a number of previously drilled wells on these properties

Potash—Robust Fundamentals

Potash (K₂O) refers to a group of potassium bearing minerals, the most common being potassium chloride (KCl). Potash when applied as a fertilizer improves the yield and quality of the plants. In addition it also assists the plants to resist diseases and stress. There is no known commercial substitute for potash, nor can it be synthetically replicated.



Granular Potash

The fundamentals for potash for the foreseeable remain robust. At present world production is estimated to be 50 million tons with demand expected to increase to nearly 61 million tons in 2031. Two million tons of new capacity has to be brought to the market every year so as to maintain the current demand/supply ratio.

Short term objectives

- To continue collecting, compiling and analyzing historical data on all properties
- To develop an exploration program pursuant to review of analysis of historical data
- To acquire additional potash assets in the USA

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